

The Notes function in the BetterInvesting CoreSSG and SSGPlus tools received a major upgrade with the inclusion of Community Notes and Staff Notes. These features expand the available company information for all users and provide another method to increase community engagement in completing Stock Selection Guides (SSGs). In addition to the notes that a user may keep private for their own study, notes on a particular ticker can be shared with the entire community of BetterInvesting Online tools subscribers who are studying the same ticker. Staff can enter notes regarding suggested data adjustments, fiscal year changes and major announcements. All of the notes that you can view may be shared with your study or contained within the PDF printout.

Types of Notes

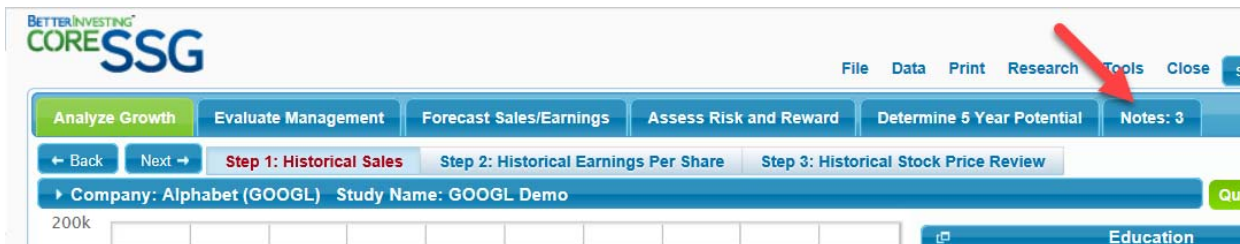
My Study Notes: These are your personal notes associated with a specific SSG. These are viewable only by the person who created the note. Your Study Notes are included when you share your study with others.

Community Notes: These notes are tied to a specific ticker and may be viewed by any online tools user looking at a study of the same ticker. Any online tools subscriber may create a community note. Community notes should contain information that might be considered relevant or of interest to the entire community of BetterInvesting Online Tools subscribers.

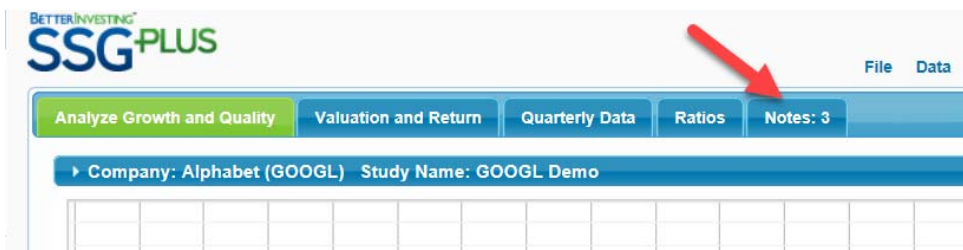
Staff Notes: BetterInvesting Staff members will post notes regarding data adjustments, fiscal year changes, or other major announcements.

Access Notes by clicking on a new 'Notes' tab in the tool.

CoreSSG view



SSGPlus view



View Notes

View the notes directly in the Notes tab. By default, the notes are sorted by date descending. Each column is individually sortable.

Notes

New Note Select: My Study/My Community Notes Staff Notes Community Notes Search:

[Learn About Notes](#)

Notes Listing

Date Created	Subject	Description
02/19/19	Judgment note	My judgment for this watchlist stock 2/19/2019: Sales 15% - conservative; EPS 15% - conservative and no higher than sales; High P/E 30 - maximum P/E for stock growing 15%; Low P/E 20 - slightly less than recent low P/E Low Price 4B(a)
02/19/19	Google article on search competition	This article details how Amazon is growing market share in search. https://www.barrons.com/articles/google-and-facebook-still-rule-search-but-amazons-catching-up-1542142989
12/06/18	2017 Q4 and 2017 Annual Data Adjustments	With the passage of the 2017 US Tax Cuts and Jobs Act, Google incurred an additional tax expense of \$9,857(M\$) primarily due to the one-time transition tax on accumulated foreign subsidiary earnings and deferred tax impacts. Please review the press release from 2/1/2018 If you agree that these represent a one-time charge then you may find it reasonable to adjust the data as follows. You can consider these data adjustments for 4Q 2017 EPS = \$9.70 Tax rate = 14.7% You can consider these data adjustments for 2017 annual data; EPS = \$32.01 Net Income = 22,519 Tax rate = 17.2%

Use the 'Search' box to display only the notes containing a specific word or phrase.

Notes

New Note Select: My Study/My Community Notes Staff Notes Community Notes Search:

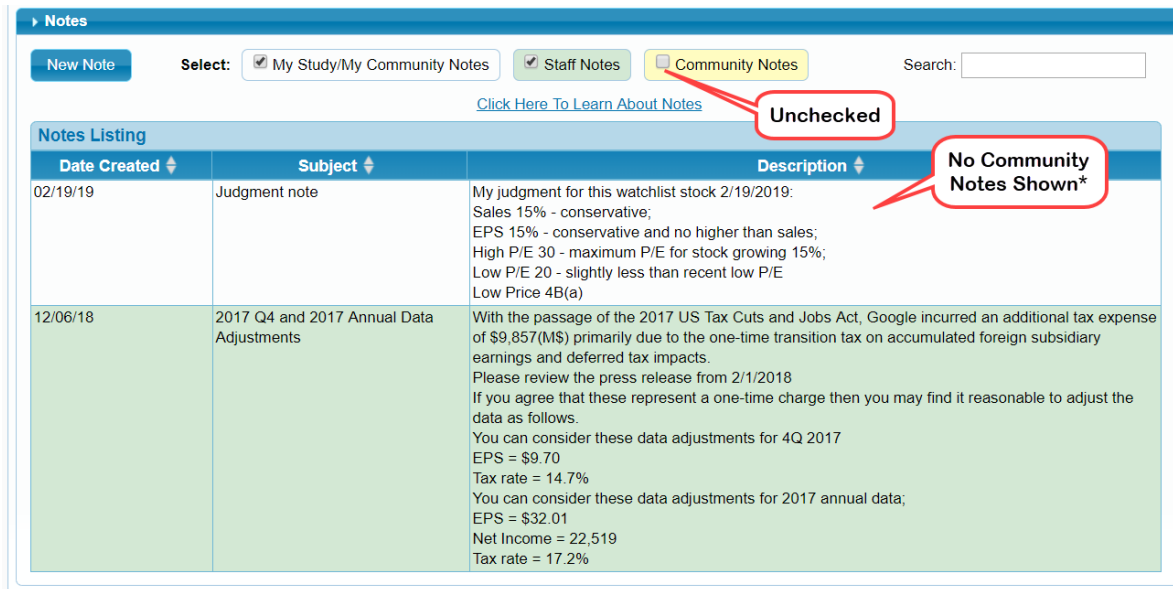
[Click Here To Learn About Notes](#)

Notes Listing

Date Created	Subject	Description
12/06/18	2017 Q4 and 2017 Annual Data Adjustments	With the passage of the 2017 US Tax Cuts and Jobs Act, Google incurred an additional tax expense of \$9,857(M\$) primarily due to the one-time transition tax on accumulated foreign subsidiary earnings and deferred tax impacts. Please review the press release from 2/1/2018 If you agree that these represent a one-time charge then you may find it reasonable to adjust the data as follows. You can consider these data adjustments for 4Q 2017 EPS = \$9.70 Tax rate = 14.7% You can consider these data adjustments for 2017 annual data; EPS = \$32.01 Net Income = 22,519 Tax rate = 17.2%

Filter Available Notes

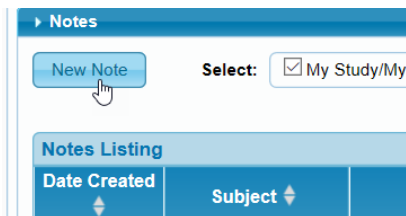
Filter out My Study/My Community Notes, Staff Notes or Community Notes by clicking on the appropriate checkbox.



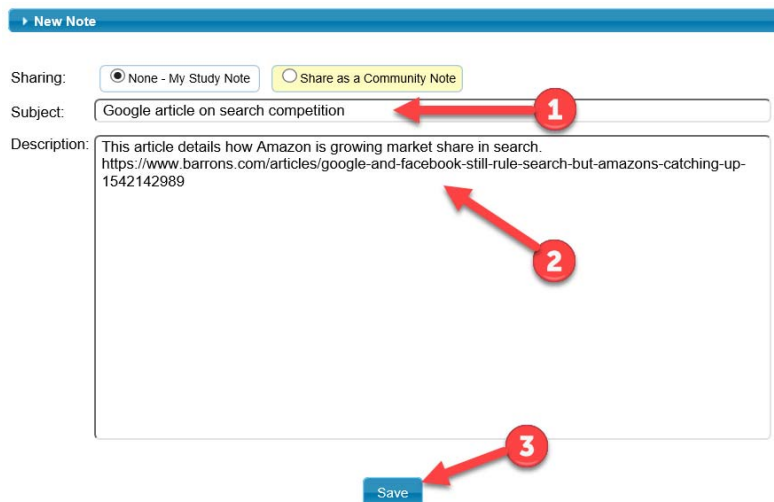
*Notes shared as a Community Note will still appear to the owner (author) of the note.

Add a Note

Click on 'New Note' to add a note.



Then fill in the note's Subject and Description. By default, the note is limited to your study only.



Designate a 'Community Note'

Click the 'Share as a Community Note' radio button to convert your study note into a Community Note. Then click 'Save'. You can always edit the note and change it back to a private study note. The original author of the Community Note is the only person who can edit or delete this note.

New Note

Sharing: None - My Study Note Share as a Community Note

Subject: Google article on search competition

Description: This article details how Amazon is growing market share in search.
<https://www.barrons.com/articles/google-and-facebook-still-rule-search-but-amazons-catching-up-1542142989>

Save

Edit Notes

Select 'My Study Notes/My Community Notes' filter only to show all of the notes that you are able to edit. Then, click on a row to edit the note.

Notes

New Note Select: My Study/My Community Notes Staff Notes Community Notes Search:

[Click Here To Learn About Notes](#)

Date Created	Subject	Description
02/19/19	Judgment note	My judgment for this watchlist stock 2/19/2019: Sales 15% - conservative; EPS 15% - conservative and no higher than sales; High P/E 30 - maximum P/E for stock growing 15%; slightly less than recent low P/E
02/19/19	Google article competition	details how Amazon is growing market share in search. https://www.barrons.com/articles/google-and-facebook-still-rule-search-but-amazons-catching-up-1542142989

Click on a row to edit the note.

▶ Edit Note

Note ID: 103000

Sharing: None - My Study Note Share as a Community Note

Subject: Judgment note

Edit

Description: My judgment for this watchlist stock 2/19/2019:
Sales 15% - conservative;
EPS 15% - conservative and no higher than sales;
High P/E 30 - maximum P/E for stock growing 15%;
Low P/E 20 - slightly less than recent low P/E
Low Price 4B(a) - watch low price; selected low is only 15% lower than the current price

Date Created: 02/19/19 Date Modified:02/19/19

Delete Note

Save



Delete Notes/Change Sharing Option

Once the note is opened for editing, you can click the 'Delete Note' button to delete the note from your study. If the note was designated as a 'Community Note', it will now disappear from all studies having the same ticker. Community Note authors may also change the sharing option to 'None - My Study Note.' In this case the note remains but will not appear in the studies of the same ticker.

Edit Note


Note ID: 102998

Sharing: None - My Study Note Share as a Community Note

Subject: Google article on search competition

Description: This article details how Amazon is growing market share in search.
<https://www.barrons.com/articles/google-and-facebook-still-rule-search-but-amazons-catching-up-1542142989>

Date Created: 02/19/19 Date Modified: 02/19/19

 **Delete Note** **Save**

Print Notes


Print Notes with your PDF by selecting 'Notes' and adjusting the radio button to include 'All Notes', only your notes or only Community and Staff Notes.

Select items to include in PDF

Print Reports

Select Reports and Options

- Two Page Stock Selection Guide (SSG)
- Notes
 - All Notes
 - My Study/My Community Notes
 - Community and Staff Notes
- Quarterly Growth Trend Data

 **Generate PDF**

Flag Community Notes

Community Notes should contain information that may be of interest to all BetterInvesting Online Tools subscribers and should adhere to the Community Notes Policy (see section below). Users may 'Flag' any notes deemed not to follow the guidelines. Once a note is flagged, BetterInvesting staff reviews the note and takes appropriate action.

To Flag a Community Note, click on the Community note in your list to open the note. The only option is to Flag the note.

▶ View Note

Note ID: 102998

Sharing: Community Note

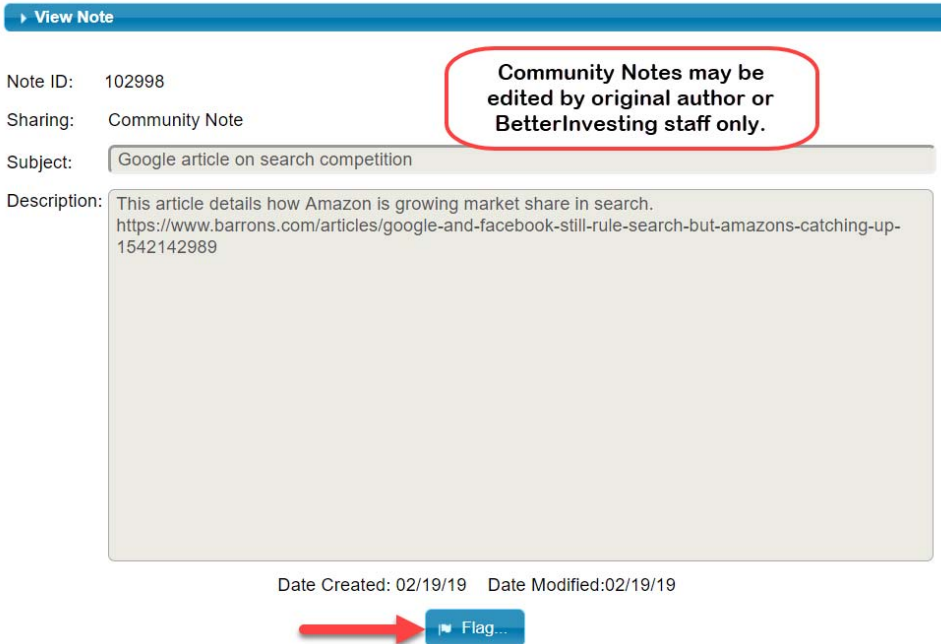
Subject: Google article on search competition

Description: This article details how Amazon is growing market share in search.
<https://www.barrons.com/articles/google-and-facebook-still-rule-search-but-amazons-catching-up-1542142989>

Date Created: 02/19/19 Date Modified:02/19/19

Community Notes may be edited by original author or BetterInvesting staff only.

Flag ...



▶ Flag Community Note

Please use this form to report to BetterInvesting a Community Note that you believe is inappropriate. Optionally provide a reason below and click the 'Flag Community Note' button. This will notify BetterInvesting and we will review the note to take any corrective action.

Reason: To view this article requires a subscription to Barron's.

Enter reason for the Flag.

Flag Community Note



Community Notes Policy

We welcome Community Notes that are constructive, informative, on point, and in good taste. Community Notes should contain information that may be of interest to all BetterInvesting Online Tools subscribers doing a study on the same ticker. To that end, we ask you to follow these guidelines:

- Do not make false statements, defame, or impersonate someone else.
- Do not copy and post others' material, trademarks, or intellectual property.
- Comments should not harass, abuse, or threaten anyone's personal safety or property.
- Do not post profanity, obscenities, abusive language, or otherwise objectionable content.
- Posting HTML, viruses, or other malicious code is a violation of BetterInvesting's Terms and Conditions.
- Protect privacy. Do not post phone numbers, email or mailing addresses, credit card information, etc.
- BetterInvesting is not responsible or liable in any way for notes or comments posted by its users.
- Staff editors will have the final say and reserve the right to remove Community Notes that do not meet these guidelines.